



This checklist is intended for use by investors to:

- 1 Support your **screening process** to check if an investment indicatively qualifies as gender smart climate finance.
- 2 Identify opportunities to deepen the gender and climate impact of the investment.

A gender-smart climate finance investment delivers climate outcomes and promotes gender equality and women's empowerment.
 These investments can be defined as Paris-aligned, and meeting both climate finance criteria and **2X criteria**. More detailed definitions can be found [here](#) and [here](#).

Thematic area	Screening for climate finance with a gender lens: Checklist questions:	Yes	No
Pre-screening	Has your institution established an approach for assessing whether an investment is Paris-aligned, based on an existing methodology or framework? <i>If your answer is no, an agreed approach to assess Paris alignment should be established before screening.</i>		
	Have you established a set of climate finance criteria, based on an existing and recognised taxonomy, to evaluate whether the deal will qualify as climate mitigation and/or adaptation finance? <i>If your answer is no, a set of recognised climate finance criteria should be established before screening.</i>		
1. Paris alignment	According to your institution's Paris alignment approach, is this investment indicatively Paris aligned?		
2. Transition risk (TCFD)	Have you identified any potential transition risks associated with the activities and value chain of the organisation/project?		
	Have you considered whether women or girls might be disproportionately impacted by these risks?		
3. Physical risk (TCFD)	Have you identified any potential physical climate risks associated with the activities and value chain of the organisation?		
	Have you considered whether women or girls might be disproportionately impacted by these risks?		
4. Climate Finance qualification	Does the deal indicatively qualify as climate finance?		
	Have you assessed what proportion of the deal is expected to qualify as climate finance?		
5. Gender-smart qualification (2X)	Does the climate finance deal indicatively meet at least one of the 2X Challenge criteria ? (See criteria for women as entrepreneurs / leaders / employees (or suppliers) / consumers, or financial intermediary criteria)		
6. Climate and gender impact	Is the climate finance investment expected to deliver benefits for women; as owners, leaders, employees, or suppliers of the investee organisation/project? (E.g. equal access to career opportunities, income and upskilling for women in municipal jobs)		
	Will the climate-smart products or services of the organisation/project contribute to gender equality or women's empowerment? (E.g. women's access to energy efficient building solutions leading to reduced energy use and cost-savings)		