



This checklist is intended for use by investors to:

- 1 Support your **screening process** to check if an investment indicatively qualifies as gender smart climate finance.
- 2 Identify opportunities to deepen the gender and climate impact of the investment.

A gender-smart climate finance investment delivers climate outcomes and promotes gender equality and women's empowerment.
 These investments can be defined as Paris-aligned, and meeting both climate finance criteria and **2X criteria**. More detailed definitions can be found [here](#) and [here](#).

Thematic area	Screening for climate finance with a gender lens: Checklist questions:	Yes	No
Pre-screening	Has your institution established an approach for assessing whether an investment is Paris-aligned, based on an existing methodology or framework? <i>If your answer is no, an agreed approach to assess Paris alignment should be established before screening.</i>	<input type="checkbox"/>	<input type="checkbox"/>
	Have you established a set of climate finance criteria, based on an existing and recognised taxonomy, to evaluate whether the deal will qualify as climate mitigation and/or adaptation finance? <i>If your answer is no, a set of recognised climate finance criteria should be established before screening.</i>	<input type="checkbox"/>	<input type="checkbox"/>
1. Paris alignment	According to your institution's Paris alignment approach, is this investment indicatively Paris aligned?	<input type="checkbox"/>	<input type="checkbox"/>
	Does the FI or fund you are considering investing in have a process in place to ensure its investees are Paris aligned?	<input type="checkbox"/>	<input type="checkbox"/>
2. Transition risk (TCFD)	Does the FI or fund you are considering investing in have a process in place to screen for potential transition risks associated with its investments?	<input type="checkbox"/>	<input type="checkbox"/>
	Does this process consider whether women or girls might be disproportionately impacted by these risks?	<input type="checkbox"/>	<input type="checkbox"/>
3. Physical risk (TCFD)	Does the FI or fund you are considering investing in have a process in place to screen for potential physical climate risks associated with its investments?	<input type="checkbox"/>	<input type="checkbox"/>
	Does this process consider whether women or girls might be disproportionately impacted by these risks?	<input type="checkbox"/>	<input type="checkbox"/>
4. Climate Finance qualification	Does the deal indicatively qualify as climate finance?	<input type="checkbox"/>	<input type="checkbox"/>
	Have you assessed what proportion of the deal is expected to qualify as climate finance?	<input type="checkbox"/>	<input type="checkbox"/>
5. Gender-smart qualification (2X)	Does the climate finance deal indicatively meet at least one of the 2X Challenge criteria ? (See criteria for women as entrepreneurs / leaders / employees (or suppliers) / consumers, or financial intermediary criteria)	<input type="checkbox"/>	<input type="checkbox"/>
6. Climate and gender impact	Is the climate finance investment expected to deliver benefits for women; as owners, leaders, employees, or suppliers of the investee organisation/project? (E.g. a climate impact fund with financial instruments targeting women entrepreneurs)	<input type="checkbox"/>	<input type="checkbox"/>
	Will the climate-smart products or services of the organisation/project contribute to gender equality or women's empowerment? (E.g. a local financial institution providing microfinance to increase women's resilience to climate risks)	<input type="checkbox"/>	<input type="checkbox"/>