



This checklist is intended for use by investors to:

- 1 Support your **screening process** to check if an investment indicatively qualifies as gender smart climate finance.
- 2 Identify opportunities to deepen the gender and climate impact of the investment.

**A gender-smart climate finance investment delivers climate outcomes and promotes gender equality and women’s empowerment.**  
 These investments can be defined as Paris-aligned, and meeting both climate finance criteria and **2X criteria**. More detailed definitions can be found [here](#) and [here](#).

Thematic area	Screening for climate finance with a gender lens: Checklist questions:	Yes	No
<b>Pre-screening</b>	Has your institution established an approach for assessing whether an investment is Paris-aligned, based on an existing methodology or framework? <i>If your answer is no, an agreed approach to assess Paris alignment should be established before screening.</i>		
	Have you established a set of climate finance criteria, based on an existing and recognised taxonomy, to evaluate whether the deal will qualify as climate mitigation and/or adaptation finance? <i>If your answer is no, a set of recognised climate finance criteria should be established before screening.</i>		
<b>1. Paris alignment</b>	According to your institution’s Paris alignment approach, is this investment indicatively Paris aligned?		
<b>2. Transition risk (TCFD)</b>	Have you identified any potential <b>transition risks</b> associated with the activities and value chain of the organisation/project?		
	Have you considered whether women or girls might be disproportionately impacted by these risks?		
<b>3. Physical risk (TCFD)</b>	Have you identified any potential <b>physical climate risks</b> associated with the activities and value chain of the organisation?		
	Have you considered whether women or girls might be disproportionately impacted by these risks?		
<b>4. Climate Finance qualification</b>	Does the deal indicatively qualify as climate finance?		
	Have you assessed what proportion of the deal is expected to qualify as climate finance?		
<b>5. Gender-smart qualification (2X)</b>	Does the climate finance deal indicatively meet at least one of the <a href="#">2X Challenge criteria</a> ? (See criteria for women as entrepreneurs / leaders / employees (or suppliers) / consumers, or financial intermediary criteria)		
<b>6. Climate and gender impact</b>	Is the climate finance investment expected to deliver benefits for women; as owners, leaders, employees, or suppliers of the investee organisation/project? (E.g. a women owned or led electric vehicle transport company employing mostly women)		
	Will the climate-smart products or services of the organisation/project contribute to gender equality or women’s empowerment? (E.g. low-emissions transport provider with a goal to increase women’s safety and access to employment)		